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**UNITED STATES DISTRICT COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

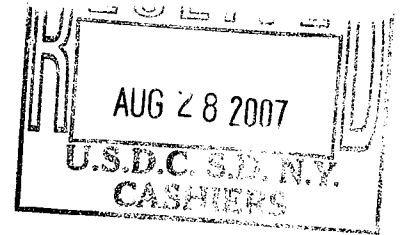
BLUE WOLF CAPITAL MANAGEMENT  
LLC, ADAM M. BLUMENTHAL and JOSH  
A. WOLF-POWERS

Plaintiffs,

v.

JOHNNIC HOLDINGS LIMITED,

Defendant.



**RULE 7.1 STATEMENT**

Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Blue Wolf Capital Management LLC (a private non-governmental party) certifies that the following are corporate parents, affiliates and/or subsidiaries of said party, which are publicly held: N/A.

By: John Schryber  
John Schryber, Esq. (JS 7881)

Dated: August 28, 2007